Business Builder®

THE ONE-STOP, ALL-INCLUSIVE BUSINESS MANAGEMENT HUB.

Business Builder empowers you to gain business insights, view real-time analytics, access sales tools, and track the status of your submitted policies, all in one place. Think of it as your one-stop shop, giving you an accurate view into your business.

KEY FEATURES:

- Manage **pending business**, submit documents electronically, and sign up to receive **text and email notifications** for new and outstanding case requirements.
- Fulfill **carrier contract requirements** while receiving immediate line of sight to **status updates**.
- Gain visibility into **products and sales trends** to keep a real-time pulse on your business-critical metrics.
- Utilize **comprehensive sales tools** to easily compare multiple products, carriers, and rates that empower you to offer the best solution.
- Access exclusive marketing content, industry news, and regulatory updates to ensure you're up to date with **the latest industry information**.
- Explore the industry's premier training platform: Accelerate℠. With courses focused on retirement income planning and life insurance solutions, grow your business with **learning tools** that are flexible and easy to access.

See how Business Builder can increase your day-to-day effectiveness and make long term strategy planning clearer. Call us today to schedule a demo and discuss how Business Builder can change how you do business.

CALL US AT 800.783.5206 Press #2

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AN INTEGRITY COMPANY

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